

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number:

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Expires:

Estimated average burden

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FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

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Name of Offering (check if this is an amendment and name has changed, and indica	te change.)<
Corona Optical Systems, Inc. Series A Convertible Preferred Stock, \$0.0001 par vi	alue per share
Filing under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506	Section 4(6) ULOE
Type of Filing: New Filing Amendment	133 131
A. BASIC IDENTIFICATION DATA	16.13
Enter the information requested about the issuer	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
Name of Issuer (check if this is an amendment and name has changed, and indica	ite change.)
Corona Optical Systems, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
450 Eisenhower Lane, North	(630) 705-1776
Lombard, Illinois 60148	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business	
Develops physical layer optical components and subsystems for carrier class tran	smission. Designs next generation
networking equipment.	
Type of Business Organization	PROCESSED
	r (please specify):
☐ business trust ☐ limited partnership, to be formed	7 2000
MONTH YEAR	MAY 1 7 2002
	Actual Estimated OMSON
Jurisdiction of Incorporation or Organization: (Enter two- letter U.S. Postal Service abbre	viation for State: FINANCIAL
CN for Canada; FN for other foreign jurisdictions	
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General Instructions

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on the ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and
 - Each general and managing partnership of partnership issuers.

Check Box(es) that Apply:	Promoter	□ Beneficial Owner □ Beneficial	☐ Executive Officer	Director	General and/or
		<u> </u>			Managing Partner
Full Name (Last name first, if indi-	· · · /				
James W. Lewis Family Voting					
Business or Residence Address		and Street, City, State, Zip			
c/o Geometry Group, Inc. 110 E			New York	New York	10022
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if indiv	vidual)				
Intel Corporation	,				
Business or Residence Address	(Number a	and Street, City, State, Zip	Code)		
2200 Mission College Boulevard			Santa Clara	California	95052
		Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if indiv					
KB Partners Venture Fund II, L.					
Business or Residence Address	(Number a	and Street, City, State, Zip	Code)		
c/o KB Partners, LLC 1101 Sko			Northbrook	Illinois	60062
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if indiv					, , , , , , , , , , , , , , , , , , ,
Venture Investors Early Stage F					
Business or Residence Address	(Number a	and Street, City, State, Zip	Code)		
c/o Venture Investors, LLC 505	Rosa Road		Madison	Wisconsin	53719
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or
					Managing Partner
Full Name (Last name first, if indiv	vidual)				
Garber, Robert					
Business or Residence Address	(Number a	and Street, City, State, Zip			
c/o KB Partners, LLC 1101 Sko			Northbrook	Illinois	60062
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if indiv	vidual)				
Lewis, Elizabeth					
Business or Residence Address	(Number a	and Street, City, State, Zip	•	**	00407
650 Lenox Road			Glen Ellyn	<u>IL</u>	60137
Check Box(es) that Apply:	Promoter	Beneficial Owner		□ Director	General and/or Managing Partner
Full Name (Last name first, if indiv	vidual)				3 3 4 4 6
Gregory, Brian					
Business or Residence Address		and Street, City, State, Zip	Code)		
c/o Corona Optical Systems, Inc			Lombard	IL	60148
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or
Full Name (Last name first 15 in all)	المريادان				Managing Partner
Full Name (Last name first, if indiv	vidual)				
Higgins, Scott	/Ni umb an a	and Chroat City Chair 7:-	Codo		
Business or Residence Address c/o Corona Optical Systems, Inc		and Street, City, State, Zip	Lombard	IL	60148
cio corona Opticai Systems, ini	C. 450 EISENNOV	ver Latte North	LUMBATU	IL.	00140

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	i san di di Mari			В.	INFORMA	ATION AB	OUT OFFE	RING		eleganian jere	and the second		A
1. Has t	he issuer	sold, or do				n-accredite , Column 2			s offering?		Yes . 🔲	No	
2. What	is the mir	nimum inve	stment that	will be acc	cepted from	n any indivi	idual?				\$ <u>N/A</u>	_*	
3. Does	the offer	ing permit j	oint owners	hip of a sir	ngle unit? .						Yes ⊠	No	
comr offeri and/o asso	nission or ng. If a p or with a ciated pe	similar rer erson to be state or sta rsons of su	nuneration of e listed is are tes, list the ch a broker	for solicitat associate name of th or dealer,	ion of purc d person one broker o you may s	hases in co or agent of or dealer. If et forth the	onnection on a broker or f more than information	with sa deale five (f n for th	n, directly or in les of securitie r registered wi o) persons to b lat broker or d	es in the ith the SEC be listed are			
No rem	uneration	or comm	ission will	be receive	ed by the c	officers of	the Issuer	•					
Busines	s or Resid	dence Addı	ess (Numb	er and Stre	et, City,	State, Zip C	Code)						
Nama	f Associat	and Droker	ar Daolar										
iname of	i Associai	ted Broker	or Dealer										
States in			ed Has Solid or check in								☐ All St	ates	
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Busines	s or Resid	dence Addr	ess (Numbe	er and Stre	et, City,	State, Zip C	Code)						
Name of	f Associat	ed Broker	or Dealer										
States in			ed Has Solid			licit Purcha	sers						
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[IL]		[A] [VV] [SD]	[KS]	[x] [x] [x]	[LA] [MZ]	[ME] []	[MD]	[MA] [ND] [WA]		[MN] [[OK] [] [WI] []	[MS] [OR] [WY]	[MO] [PA]	
			f individual)		[O1] L	[V 1] [U]	[*\]	[AAV]		[,,,]		[1 13]	
Busines	s or Resid	dence Addr	ess (Numbe	er and Stre	et, City, S	State, Zip C	Code)						
Name of	f Associat	ed Broker	or Dealer										
States in			ed Has Solid							····			
	(Check "	_	or check in	_			_			_			
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC] [MA] [ND]		[GA]	[HI]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount Alread
Type of Security	Offering Price	Sold
Debt	\$	\$
Equity		
Convertible Securities (including warrants)	\$	<u>\$</u>
Partnership Interests	\$	\$
Other (Specify))	\$8,500,000	\$ 2,050,000
Total	\$ 8,500,000	\$ 2,050,000
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	3	\$ 2,050,000
Non-accredited Investors	0	\$0
Total (for filing under Rule 504 only)	3	\$ 2,050,000
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	T	Delle Assessed
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		· ·
Transfer Agent's Fees		\$
Printing and Engraving Costs		\$
Legal Fees		\$50,000
Accounting Fees		\$
Engineering Fees		\$
Sales Commissions (specify finders' fees separately)		
Other Expenses (identify) Total		
rotar	· · · · · · · · · · · · · · · · · · ·	φ 30,000

the "adjusted gross proceeds to the issuer."	offering price given in response to Part C e to Part C – Question 4.a. This differen	ce is		\$8,450,000			
 Indicate below the amount of the adjusted gross prior each of the purposes shown. If the amount for check the box to the left of the estimate. The total gross proceeds to the issuer set forth in response 	any purpose is not known, furnish an estim For the payments listed must equal the adju	nate and					
			Payments Officers Directors Affiliate	s, , &			
Salaries and fees				_			
Purchase of real estate		. 🗆] \$	\$			
Purchase, rental or leasing and installation	on of machinery and equipment	\sqsubset] \$	\$			
Construction or leasing of plant buildings	and facilities] \$	\$			
Acquisition of other business (including the							
offering that may be used in exchange for issuer pursuant to a merger)] \$	\$			
Repayment of indebtedness] \$	\$			
Working capital] \$	⊠ \$8,450,000			
Other (specify):] \$	\$			
		🗆] \$	\$			
Column Totals] \$	⊠ \$8,450,000			
Total Payments Listed (column totals add	Total Payments Listed (column totals added)						
•							
	D. FEDERAL SIGNATURE		ajaja (Alija) alija kara (Alija)				
The issuer has duly caused this notice to be signerable of the signature constitutes an undertaking by the equest of its staff, the information furnished by the	d by the undersigned duly authorized pe the issuer to furnish to the U.S. Securities e issuer to any non-accredited investor p	rson. If the sand Extended	this notice is t	filed under Rule 505, th mission, upon written			
The issuer has duly caused this notice to be signerally before the signeral of the signature constitutes an undertaking by the equest of its staff, the information furnished by the ssuer (Print or Type) Sign	d by the undersigned duly authorized pethe issuer to furnish to the U.S. Securities issuer to any non-accredited investor penature	rson. If t	this notice is t	filed under Rule 505, th mission, upon written			
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The issuer has duly caused this notice to be signed belowing signature constitutes an undertaking by the equest of its staff, the information furnished by the essuer (Print or Type) Sign Corona Optical Systems, Inc. Jame of Signer (Print or Type) Title	d by the undersigned duly authorized pethe issuer to furnish to the U.S. Securities issuer to any non-accredited investor penature South Lygens of Signer (Print of Type)	rson. If the same of the same	this notice is the change Community paragraph	filed under Rule 505, th mission, upon written			
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E. STATE SIGNATURE		fill the later
Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any disqualification provisions of such rule?		No ⊠
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date	
Corona Optical Systems, Inc.	asott Den	April 18, 2002	
Name (Print or Type)	Title (Print or Type)		
Scott Higgins	President and Chief Executive Offic	er	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

		<u> </u>		3 4 5								
1		<u> </u>	3		4							
		4	Type of Security					under St	lification ate ULOE			
	Intend to non-ad		and aggregate offering price		Type of i	investor and			, attach ation of			
i	investors		offered in state		Type of investor and amount purchased in State				waiver granted)			
	(Part B-Item1) (Part C-Item 1)				(Part	C-Item 2)		(Part E	-Item 1)			
	1	ļ	Preferred Convertible	Number of Accredited		Number of Non- Accredited						
State	Yes	No	Stock/\$8,500,000	Investors	Amount	Investors	Amount	Yes_	No			
AL	_						** · · · · · · · · · · · · · · · · · ·					
AK								-				
AZ								<u> </u>				
AR												
CA		Х	Preferred Convertible Stock/\$8,500,00	1	\$950,000	0	0		Х			
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DC	-											
FL								_				
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ID												
IL		X	Preferred Convertible Stock/\$8,500,000	1	\$800,000	0	0		Х			
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1	Intend to non-ac investors	to sell ccredited in State	3 Type of Security and aggregate offering price offered in state		4 Type of investor and amount purchased in State				
State	(Part B	No	(Part C-Item 1) Preferred Convertible Stock	Number of Accredited Investors	(Part C	Number of Non- Accredited Investors	Amount	granted) (P	art E-Item 1) No
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NE					············				
NV									
NH									
NJ									
NM	,					,			
NY							1		
NC									
ND									
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OR									-
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VA	x								
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WI		Х	Preferred Convertible Stock/\$8,500,00	1	\$300,000	0	0		X
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PR									